

Pasadena Non-Profits
WORKING TOGETHER

The Pasadena Community Foundation has brought together a consortium of non-profit agencies to enable them to provide **Charitable Gift Annuities** to their dedicated donors.



626-356-3103



626-243-4844

ARMORY

626-792-5101, x112



626-796-1083, x704



626-798-6793, x2249



323-543-2800, x230



626-792-2687, x122



626-796-2097, x3



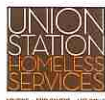
626-683-3355, x107



626-710-3816



626-793-7172, x45



626-240-4558



626-449-2919, x118



Les Stacker
 NON-PROFIT CONSULTANT

As a long-time Executive Director of a non-profit, I can heartily endorse

Charitable Gift Annuities

(CGAs) as a great way to support non-profits. **The donors can make impactful gifts while securing a life-time fixed income.**

In my experience I have had donors do several CGAs because they were so pleased to get regular payments while being charitable. It's really a win-win for the organization and the donor.

Dave Beringer

CPA AND PRESIDENT,
 THE BERINGER GROUP



I tell my clients who have low performing CDs that are ready to mature, to consider transferring the CDs to the Pasadena Community Foundation for a higher paying gift annuity.

In this low-interest environment, a Charitable Gift Annuity can be a smart financial strategy. For clients with appreciated stocks, capital gains tax may be bypassed on a gift of appreciated securities to fund a **Charitable Gift Annuity**. A portion of the payment will be taxed at the lower capital gains rate and another portion may be tax free. Plus, there will be immediate tax savings from the donation.



A Gift Annuity
 THAT BENEFITS
You &
 YOUR
 COMMUNITY





In Giving, YOU RECEIVE

You can make a generous gift to your favorite Pasadena area non-profit, while providing a secure, fixed income for life for yourself, you and a loved one, or another person.

You make a gift of cash or stock to the Pasadena Community Foundation (PCF) and designate which organization or organizations you would like to receive an immediate grant. In return, PCF will make payments to you which are guaranteed for life.

Sample Gift ANNUITY RATES

To qualify for a Charitable Gift Annuity you must be **65 years old or older** and your gift must be a **minimum of \$10,000**.

Each payment is fixed as of the date of your gift. That means your payments will never change, even if interest rates or the stock market changes.

AGE	RATE
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90+	9.0%

The amount depends upon the age of the person who receives the payments. You will also receive a **tax deduction** in the year that you set up the gift annuity.

**CONTACT YOUR
NON-PROFIT
ORGANIZATION**
listed in this
brochure.

Your non-profit
will answer any
questions you
may have.



Source: American Council on Gift Annuities as of April 2016. Based on one life.

This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

